<u> Annexure - I</u>

1. Name of Listed Entity:	MUDRA FINANCIAL SERVICES LTD										
2. Scrip Code/Name of Scrip/Class of Security											
3. Share Holding Pattern Filed under	r: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.3	1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) er ending: 31/03/2018									
a. If under 31(1)(b) then indicate t	the report for Quarter ending:	31/03/2018									
b. If under 31(1)(c) then indicate o	date of allotment/extinguishment:	Not Applicable									

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4	Whether the Listed Entity has any shares in locked-in?		NO*
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I-Summary Statement holding of specified securities

	-Summary Statem		•															
Cate	Category	Nos. of	No. of	No. of	No. of	Total	Shareholding		Number of Voting Rights			No. of	Shareholding,	Number of		Numbe	Number of	
gory	of	shareholders	fully	Partly paid	shares	nos.	as a % of total	held in each class of				Shares	as a % assuming	Locked in		Shar	equity	
(I)	shareholder	(111)	paid up	up equity	underlying	shares	no. of shares		securities				full conversion	sha	res	pledge	shares held	
	(11)		equity	shares	Depository	held	(calculated as			(IX)		Outstanding	of convertible	(XI	I)	otherv	in	
			shares	held	Receipts	(VII) =	per SCRR,					convertible	securities (as a		-	encumb	dematerialized	
			held	(V)	(VI)	(IV)+(V)	1957)						percentage of			(XIII	form	
			(IV)	.,	()	+ (VI)	(VIII)					securities (including	diluted share			•	(XIV)	
			()			. (,	As a % of				Warrants)	capital)					()	
							(A+B+C2)				(X)	(XI)= (VII)+(X)						
							(ATDTC2)	Na	No of Voting Tota		Total	(^)	(XI)= (VII)+(X) As a % of	No.	As a %	No.	As a %	
								INC	Ũ					-			oftotal	
									Rights		as a		(A+B+C2)	(a)	oftotal	(a)		
								Equity	Equity Class Total		% of				Shares		Shares	
									eg:		(A+B+				held		held	
									v		C)				(b)		(b)	
	Promoter &																	
	Promoter	13	1279300	0	0	1279300	25.53	1279300	0	1279300	25.535	0	25.53493014	0	0	0	0	1232300
(A)	Group																	
(B)	Public	731	3730700	0	0	3730700	74.47	3730700	0	3730700	74.465	0	74.46506986	0	0	0		921400
	Non Promoter-						0.00						0		0	NA		
(C)	Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
		-	-			-		-		-		-		-				-
	Shares						NA				0		0		0	NA		
	underlying DRs	0	0	0	0	0		0	0	0		0		0				0
	Shares held by						0.00				0		0		0	NA		
(C2)	Employee Trusts	0	0	0	0	0		0	0	0	-	0	-	0	-			0
	Total	744	5010000	0	0	5010000	100.00	5010000.00	0.00	5010000.00	100	0	100	0	0	0	0	2153700

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

						Tuble II Sta	tement showing s	inarenoluning patt	tern v	of the Fiolilote	and Promoter Gr	oup						
Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Vot	ting Ri	tights held in each (IX)	class of securities	No. of Shares Underlying Outstanding convertible securities	Shareholding , as a % assuming full conversion of convertible securities (as a		Locked in shares (XII)	Number of Shar otherwise encu		Number of equity shares held in dematerialized
	(11)	(111)	(IV)		Receipts	(VII = IV+V+VI	As a % of (A+B+C2)	No c	of Vot	ting			percentage of					form
(1)			(IV)	(V)	(VI)		(VIII)	R	Rights	s	Total	(including	diluted share		As a %		As a %	(XIV)
											as a	Warrants) (X)	capital) (XI) = (VII)+(X) as a	No.	oftotal	No.	oftotal	
									ass		% of (A+B+	(^)	% of A+B+C2	(a)	Shares held	(a)	Shares held	
									eg:	Total	(A+B+ C)		70 01 A+B+C2		(b)		(b)	
								1	У		C)				(0)		(6)	
(1) Indian		0	0	0		0	0	0		0	0		0	0	0	0		0 0
Individuals/Hindu							, v	Ŭ							, i i i i i i i i i i i i i i i i i i i			
(a) undivided Family		13	1279300	0		1279300	25,53493	1279300		1279300	25.53493		25.535		0	0		0 1232300
VIJAYA JAIN	-	13	500	0		500	0.00998	500		500	0.00998		0.00998		0	0		0 1232300
RENU DAMANI	AACPD9342A	1		0		46500	0.928144	46500		46500	0.928144		0.928144		0	0		0
		1		0										L C	0	-)
ATUL JAIN	AACPJ3737D	1	201600	0		201600	4.023952	201600		201600	4.023952		4.023952	Ľ	0	0		0 201600
RAJRATAN HARNARAIN				-												-		
DAMANI	AAEPD8981F	1	40500	0		40500	0.808383	40500		40500	0.808383		0.808383	0	0	0		0 40500
	1		1												1		1	
DEEPAK MAHESHWARI	AAEPM4578R	1	21100	0		21100	0.421158	21100		21100	0.421158		0.421158	C	0	0	(·	0 21100
PRABHAT																		
KRISHNAGOPAL																		
MAHESHWARI	AAEPM5868Q	1	335200	0		335200	6.690619	335200		335200	6.690619		6.690619	0	0	0		0 335200
RANJANA JAIN	AAFPJ0244G	1	121100	0		121100	2.417166	121100		121100	2.417166		2.417166	C	0	0		0 121100
ANITA MAHESHWARI	AAFPM3414K	1	140100	0		140100	2.796407	140100		140100	2.796407		2.796407	C	0	0		0 140100
SANJEEV MAHESHWAR	AAFPM3446B	1	172600	0		172600	3.44511	172600		172600	3.44511		3.44511	c	0	0		0 172600
USHA MAHESHWARI	AAHPM6029Q	1	100	0		100	0.001996	100		100	0.001996		0.001996	0	0	0		0 100
AAYUSH JAIN	AHGPJ9570R	1		0		60000	1.197605	60000		60000	1.197605		1.197605	0	0	0		0 60000
DIPEN MAHESHWARI	AJTPM0760B	1		0		75000	1.497006	75000		75000	1.497006		1.497006	0	0	0		0 75000
		_		-										-	-	-		
KUSHAL MAHESHWAR	CJFPM0616L	1	65000	0		65000	1.297405	65000		65000	1.297405		1.297405		0	0		0 65000
Central		_													-	-		
Government/ State																		
(b) Government(s)		0	0	0		0	0	0		0	0		0		0	0		0 0
Financial		-	-	-			-	-					-	-	-	-		-
(c) Institutions/ Banks		0	0	0		0	0	0		0	0		0		0	0		0 0
(d) Bodies Corporate		0	0	0		0	0	0		0	0		0	0	0	0		0 0
(e) Any Other(Specify)	-	0	0	0		0	0	0		0			0	0	0	0		0 0
(ei) PAC-Individuals	-	0		0		0	0	0		0	0		0		0	0		0 0
(eii) Mututal Fund	-	0	-	0		0	0	0		0	0		0	0	0	0		0 0
(eiii PAC-Body Corporate		0	9	0		0	0	0		0	0		0	0	0	0		0 0
composale	-	0		0		0	0	0		0	0		0		0	0	· · · · · · · · · · · · · · · · · · ·	
(eiv Non Govt. Institutions	1	0		0		0	0	0		0	0		0		0	0		0
(ev) HUF-Individuals	+	0	0	0		0	0	0	-	0	0		0		0	0		0 0
(evi NBFC	-	0	0	0		0	0	0		0	0		0		0	0		0
Sub-Total (A)(1)	+	13	1279300	0		1279300	25.53493	1279300	+	1279300	>		25.535	0	÷	0		0 1232300
(2) Foreign	+	13		0		12/9300	23.33493	12/3300	-	1279300	25.53493		23.335		0	0		0 1232300
Individuals (Non-	+	U	+ · · · · ·	0		U	U	0	+	U	U		U		- U		<u> </u>	4
Resident Individuals				1														
/ Foreign	1		1												1		1	
(a) Individuals)		_								0	0				_	_		
	+	0		0		0	0	0	+	0	0		0	C	0	0	<u> </u>	0
(b) Government (c) Institutions	+	0	0	0		0	0	0		0	0		0		0	0		0 0
	+	0		0		U	U	0	+	U	0		0		0	U	<u> </u>	<u> </u>
Foreign Portfolio (d) Investor	1						_			0	0					_		0
(d) Investor (e) Any Other(specify)	+	0	0	0		0	0	0	+	0	0		0	0	0	0	t	0 0 0 0
		0	-	-		0	0	0	+	0	0		0		0	0		0 0
Sub-Total (A)(2) Total Shareholding of	+	0		0		0	0	U		U	0		U		0	0	<u> </u> '	, <u> </u>
	1		1												1		1	
Promoter and				1														
Promoter Group (A)= (A)(1)+(A)(2)		13	1279300			1279300	25.53493	1279300		1279300	25.53493		25.535					0 1232300
(A)- (A)(1)+(A)(2)		13	12/9300	U		12/9300	25.53493	12/3200		12/9300	20.03493		23.535		0	U	l'	1232300

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

PAN would not be displayed on website of Stock Exchange(s).
 The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

							Table III - 5	tatement showing	snaren	oluling pattern of	the Public sharehold	er						
Category & Name of the	PAN	No. of shareholder	No. of fully paid up equity shares	Partly paid- up equity	Nos. of shares underlying	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Vot	ting Rig	hts held in each (IX)	class of securities	No. of Shares Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible securities (as a		ocked in shares (XII)	Number of Shares plo encumber	Number of equity shares held in	
Shareholders (I)	(11)	(III)	held	shares held		(VII =	As a % of	No	of Votir	ng		securities	percentage of					dematerialize
		(111)	(IV)	(V)	Receipts	IV+V+VI		F	Rights		Total	(including	diluted share		As a %		As a %	d form
			(10)		(VI)		(A+B+C2) (VIII)	Equity	Class eg: y	Total	as a % of (A+B+ C)	Warrants) (X)	capital) (XI) = (VII)+(X) as a % of A+B+C2	No. (a)	oftotal Shares held (b)	No. (Not applicable) (a)	oftotal Shares held (b)	(XIV)
(1) Institutions		0	0	0		0	0	0		0	0		0	C	0	0	0	0
(a) Mutual Funds/		0	C	0		0	0	0		0	0		0	C	0	0	0	0
Venture Capital																		
(b) Funds		0	C	0		0	0	0		0	0		0	C	0	0	0	0
Alternate																		
(c) Investment Funds		0	C	0		0	0	0		0	0		0	0	0	0	0	0
Foreign Venture	1	-	-		1	-	_	-		-	_			_		_	_	
(d) Capital Investors	1	0	C	0		0	0	0		0	0		0	0	0	0	0	0
(e) Foreign Portfolio Investors Financial Institutions	-	0	C	0		0	0	0	<u> </u>	0	0		0	C	0	0	0	0
(f) / Banks	1				1			0		0	0							
(t) / Banks (g) Insurance Companies	1	0		0	ł	0	0	0		0	0		0		0	0	0	0
(h) Provident Funds/ Pension Funds		0	0	0		0	0	0		0	0		0		0	0	0	0
(i) Any Other (specify)		0	0	0		0	0	0		0	0		0		0	0	0	0
Foreign Financial Investors		0	-	0		0	0	0		0	0		0	0	0	-	0	0
Foreign Corporate - QFI		0	C	0		0	0	0		0	0		0	C	0	0	0	0
Sub-Total (B)(1)		0	0	0		0	0	0		0	0		0	C	0	0	0	0
Central Government/																		
State Government(s)/																		
(2) President of India		0	C	0		0	0	0		0	0		0	0	0	0	0	0
Sub-Total (B)(2)		0	C	0		0	0	0		0	0		0	C	0	0	0	0
(3) Non-institutions		0	0	0		0	0	0		0	0		0	0	0	0	0	0
 Individuals - Individual shareholders holding nomi 	and also an analysis of	0 715	396700	0 0		0 396700	0 7.918164	396700		396700	7.918164		0 7.918		0	0	0	0
ii. Individual shareholders holding nom		/15	2314100			2314100	46.189621	2314100		2314100	46.189621		46.19		0	0	0	226200
BISWANATH SARKAR	APCPS7594E	13	2314100			2314100	40.189021	2314100		2314100	46.189621		46.19		0	0	U	226200
SURESH VITHOBA BHUJBAL	AI CI 37 334E	1	160500			160500	3.203593	160500		160500	3.203593		3.203593		0			220200
SUNIL KUNTE		1	170500			170500	3.403194	170500		170500	3.403194		3.403194	0	0			
YASHWANT NATE	1	1	185500			185500	3.702595	185500		185500	3.702595		3.702595	C	0			
CHANDRAMANI MISHRA		1	98000	0		98000	1.956088	98000		98000	1.956088		1.956088	C	0			
INDU MAHESHWARI		1	238000			238000	4.750499	238000		238000	4.750499		4.750499	C	0			
VIPUL MAHESHWARI	AAEPM4562D	1	205500			205500	4.101796	205500		205500	4.101796		4.101796	C	0			
MAHENDRA KUMAR SINGH		1	74400	0		74400	1.48503	74400		74400	1.48503		1.48503	C	0			↓]
KISAN NIVRUTI PATIL	+	1	231400	0		231400	4.618762	231400	$ \rightarrow $	231400	4.618762		4.618762	0	0			┥───┤
DARSHINI DUBE NILESH SHIGWAN		1	240000	0		240000 205000	4.790419 4.091816	240000 205000	$ \rightarrow $	240000	4.790419 4.091816		4.790419 4.091816		0			┥───┤
RAMA DUBE	+	1	205000		1	205000 241100	4.091816	205000		205000 241100	4.091816		4.091816		0			┨────┤
(b) NBFCs registered with RBI		0	241100	0		241100	4.0123/3	241100		241100	4.012373		4.0123/3	(0	0	0	0
(c) Employee Trusts		0	0	0	1	0	0	0		0	0		0	0	0	0	0	0
Overseas Depositories		-		1	1	-							1		1	1	-	[]
(d) (holding DRs) (balancing figure)		0	C	0		0	0	0		0	0		0	C	0	0	0	0
(e) Any Other (specify)		0		•		0		0		0			0	C	0	0	0	0
Bodies Corporate		3	1019900			1019900		1019900		1019900	20.357285		20.357	C	0	0	0	695200
CYPRESS CONSULTANTS PRIVATE LIMIT	EI AABCC3346F	1	695200			695200	13.876248	695200		695200	13.876248		13.876248	C	0			695200
FLASH SECURITIES PRIVATE LIMITED		1	191000			191000	3.812375	191000		191000	3.812375		3.812375	0	0			↓]
BOMEM INSTRUMENT PVT LTD OCB	1	1	133700	0		133700	2.668663	133700	\vdash	133700	2.668663		2.668663		0		-	<u></u>
NRI Individuals		0				0	0	0		0	0		0		-	0		
		0				0	-	0		0			0		-	-	-	
Foreign Company		0		0		0		0		0			0		9	•	J	0
Foreign National		0		0 0		0		0		0			0	0	9	-	0	, ,
Clearing Member		0		0		0		0		0			0	0	0	0	0	0
Individuals - HUF		0	0	0		0	0	0		0	0		0	0	0	0	0	0
Trusts		0		0		0	0	0		0	0		0	C	0	0	0	0
Sub-Total (B)(3)		731				3730700		3730700		3730700	74.46507		74.465	C	0	0	0	921400
Total Public Shareholding(B)= (B)(1)+(B)(2)+(B)(3)	731	3730700	0		3730700	74.46507	3730700		3730700	74.46507		74.465	0	0	0	0	921400

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s). (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

	Category & Name of the Shareholders	PAN (II)	No. of sharehold er	up equity shares	Partly paid-up equity shares	Nos. of shares underlying Depository Receipts (VI)	Total nos.	Shareholding % calculated as per SCRR, 1957 As a % of	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in demateriali
	(1)		(111)	held (IV)	held (V)			(A+B+C2) (VIII)		of Vot Rights	-	Total as a	(including Warrants)	diluted share capital)	No.	As a % oftotal	No. As a % (Not oftotal	zed form (XIV)	
									Class		Total	% of (A+B+	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(a)	Shares held	applicable)	Shares held	
									eg: X	eg: V	TOLAI	C)				(b)	, (a)	(b)	
(1)	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	ι.	0
	Name of DR Holder (if																NA		
	available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	abc,.,	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	-	0
(11)	efg	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(2)	Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name (abc	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
	Promoter- Non Public Shareholding (C)=																NA		
-	(C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
Not	-		the of Charle	Fueber as (-)															
		e displayed on webs				than 10/ cf+	otal numbe	r of charac											
		needs to disclose in the second se							ac to th	o ovto	nt info	rmatia	availabla						
(3)		ation pertaining to		eceipis, the	same ma	ay be disclose	eu in the les	spective column	13 10 11	ie exte	11110	iiiati0i	i avaliable,						

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder